

Turkey – Key market for metallurgical value chains

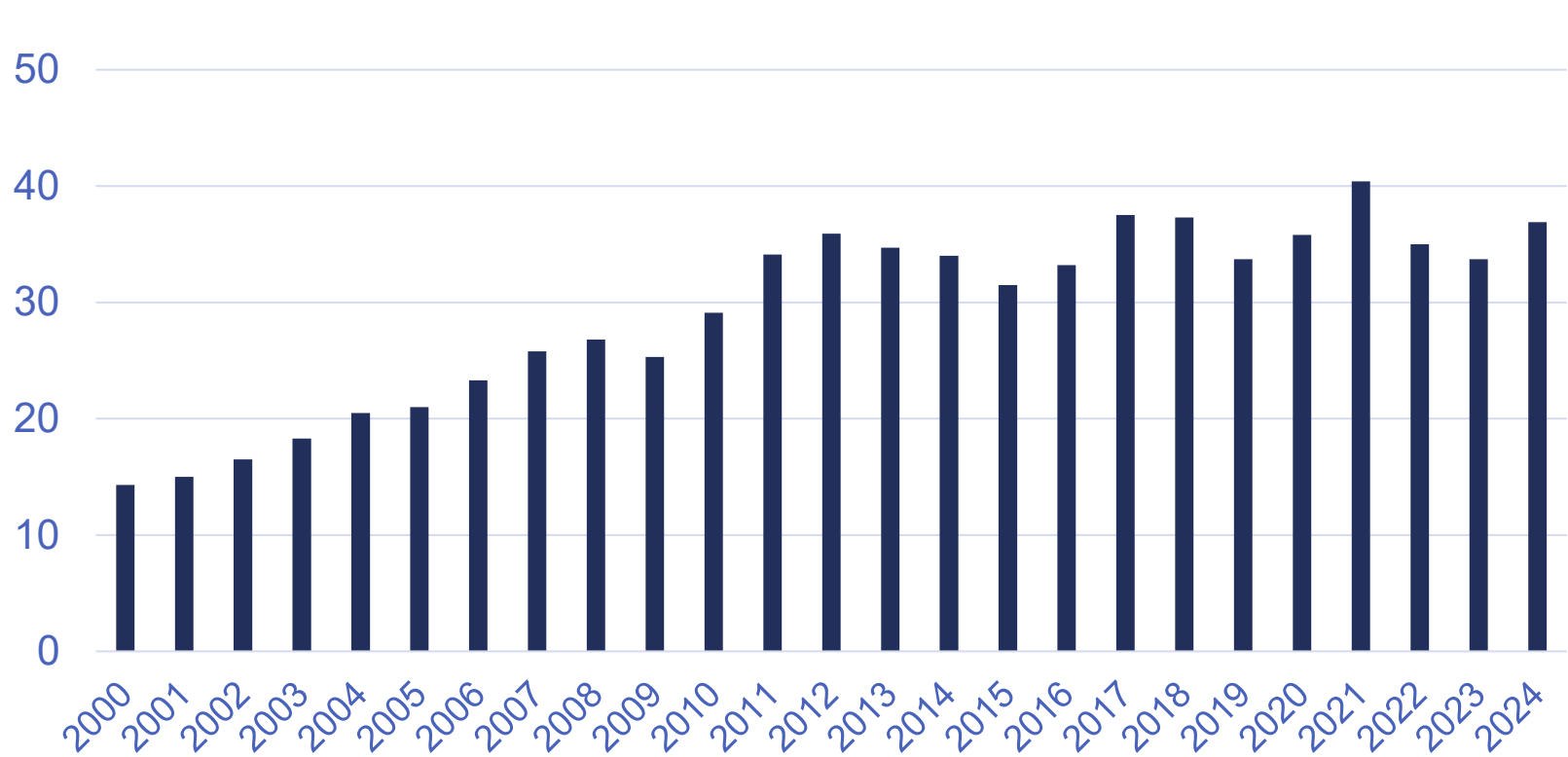
DR. TIMO WÜRZ | OCTOBER 2026



Türkiye – A Eurasian metallurgical key market

2nd largest crude steel producer

in million t.



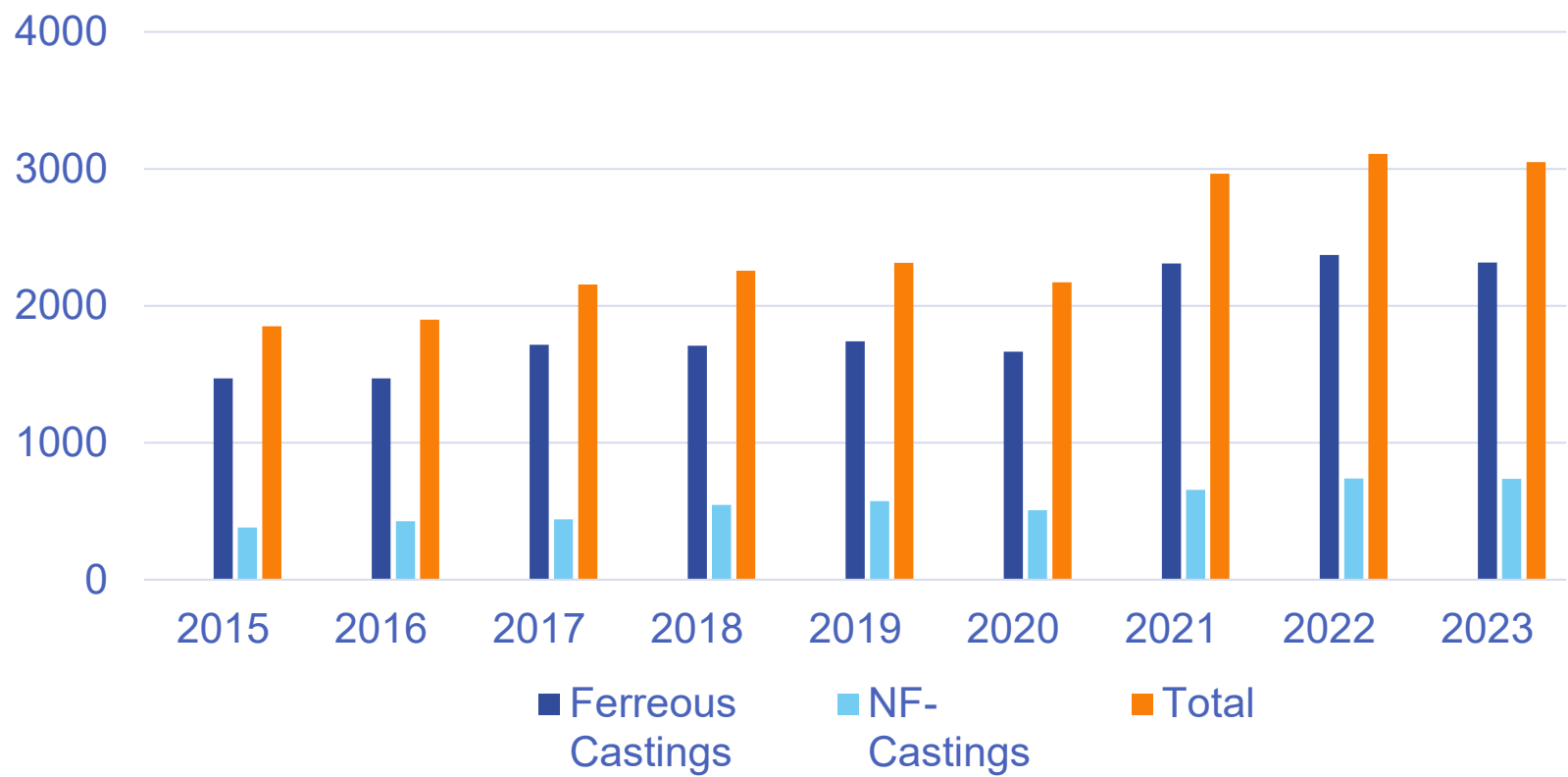
Crude steel production (in mil. t.)		
1	Germany	37,3
2	Türkiye	36,9
3	Italy	20,0
4	Spain	11,9
5	France	10,8

Statbase / World Steel Association

Türkiye – A Eurasian metallurgical key market

2nd largest casting producer

in 1.000 t.

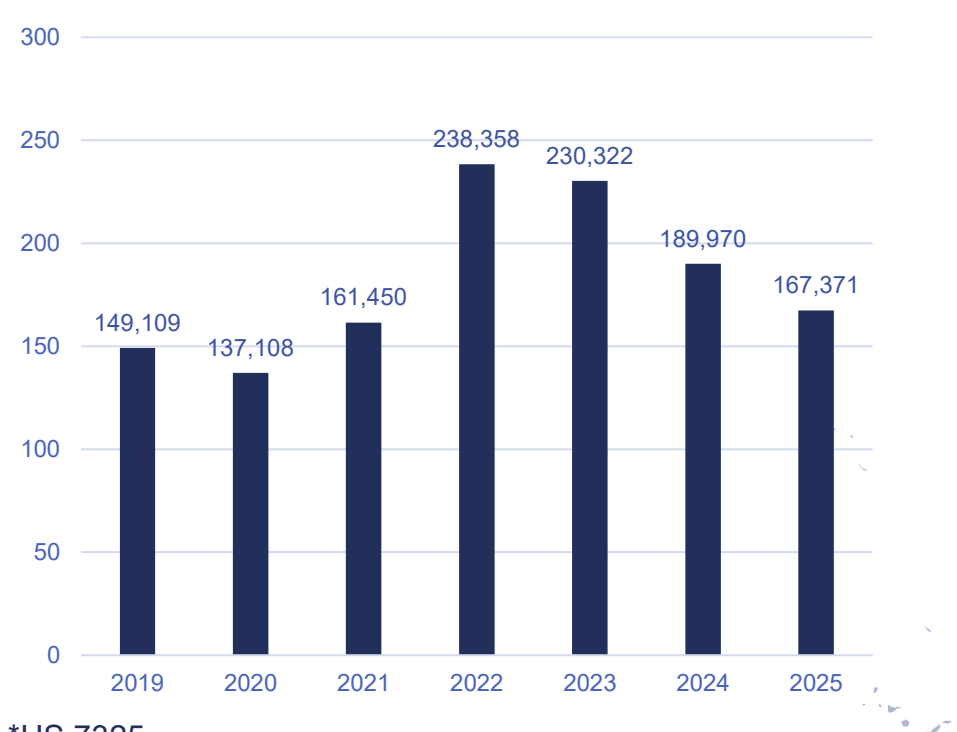


Total casting production (in 1.000 t.)		
1	Germany	3.911.700
2	Türkiye	3.050.400
3	Italy	1.860.000
4	France	1.523.700
5	Spain	1.181.600

WFO, European Foundry Association

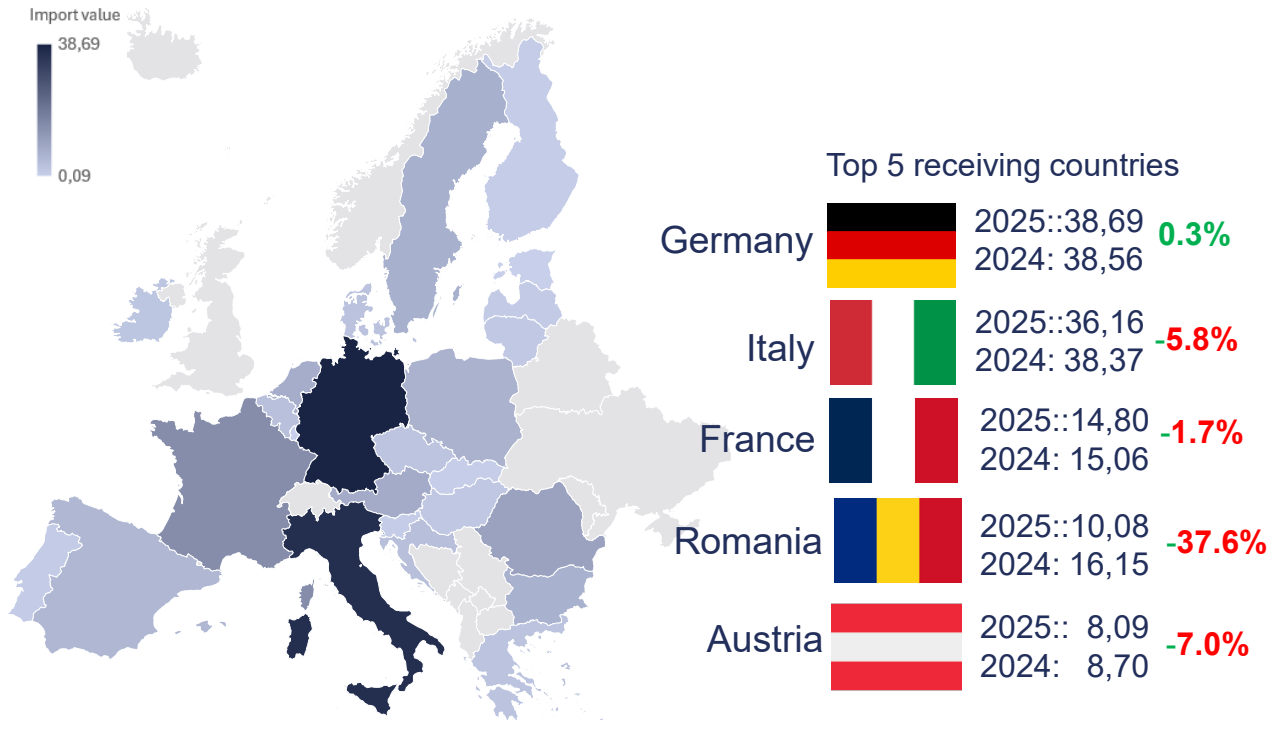
Shipment of “Cast articles of iron & steel”* from Türkiye Türkiye as 8th largest sourcing market

EU27 imports from Türkiye



*HS 7325

Türkiye export distribution by country 2025



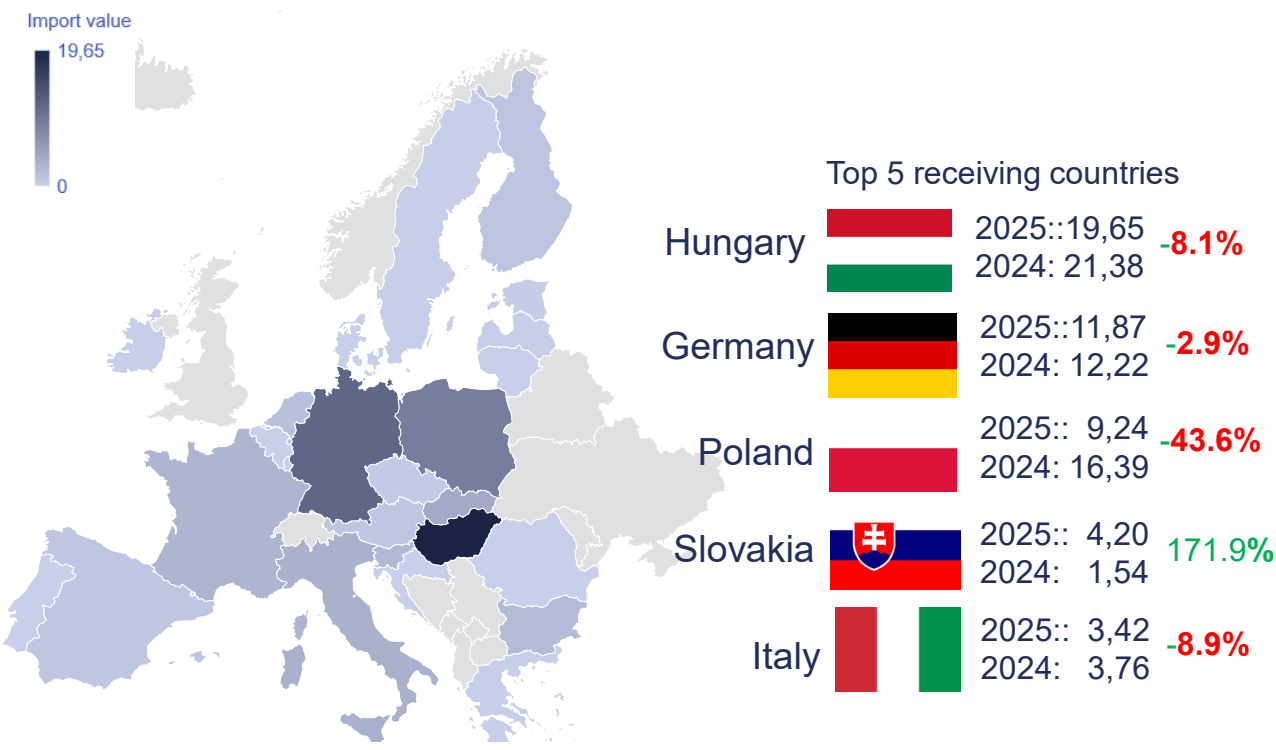
Shipment of “Cast articles of aluminum”* from Türkiye Türkiye as 7th largest sourcing market

EU27 imports from Türkiye



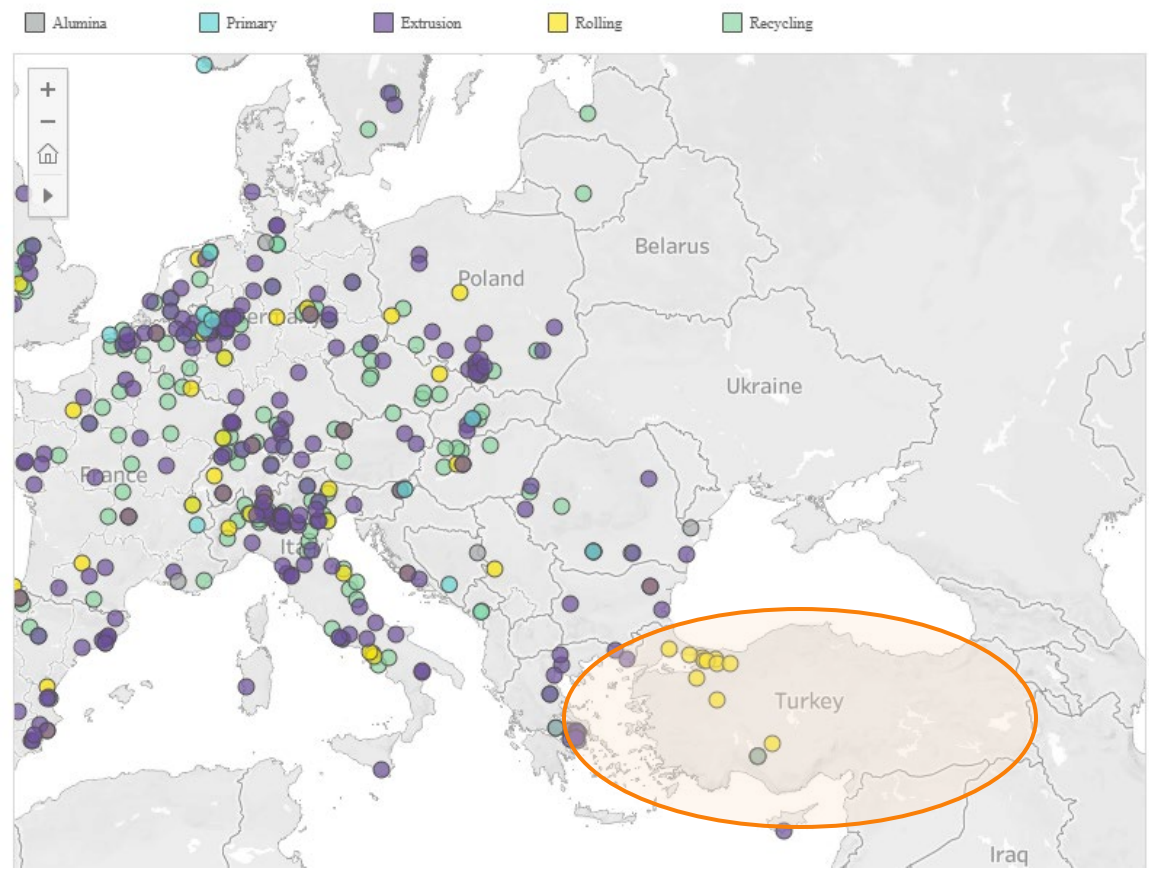
*HS 7616.99.10

Türkiye export distribution by country 2025



Türkiye – A Eurasian metallurgical key market

Strong focus on aluminium rolling



Estimated top 5 in terms of rolled aluminium production	
1	Germany
2	Italy
3	Türkiye
4	France
5	Spain

www.asastr.com, European Aluminium

Türkiye – A Eurasian metallurgical key market

Metall-based industries, e.g. automotive



USD 21.6 billion

Total investment volume of global brands in the Turkish automotive industry since 2000.



1.42 million

Number of vehicles produced in Türkiye in 2025.



1st

Türkiye's rank in commercial vehicle production in Europe in 2025.



5th

Türkiye's rank in Europe's automotive production in 2025.



530+

Number of tier-one suppliers in Türkiye.



13th

Türkiye's rank in global automotive production in 2025.



75%

Average export rate of OEMs in Türkiye for 2025.



6%

CAGR of the vehicle market in Türkiye for 2002-2025.



More than 30 of the top 50 global suppliers have production facilities in Türkiye.

Türkiye – A Eurasian metallurgical key market

Metall-based industries, e.g. machinery



USD 57,8 billion

Total revenue the Turkish machinery sector generated in 2024.



502,000

Number of employees in the Turkish machinery sector.



USD 28,7 billion

Total export value of the Turkish machinery industry in 2025.



200+

Number of export destinations for Turkish machinery products.



DE | GB | FR | IT

Major export markets of the Turkish machinery sector.



59,000+

Total number of active local and international companies in the whole Turkish machinery sector.



USD 1.5 billion

Value that the Türkiye's agricultural machinery export value reached in 2025.



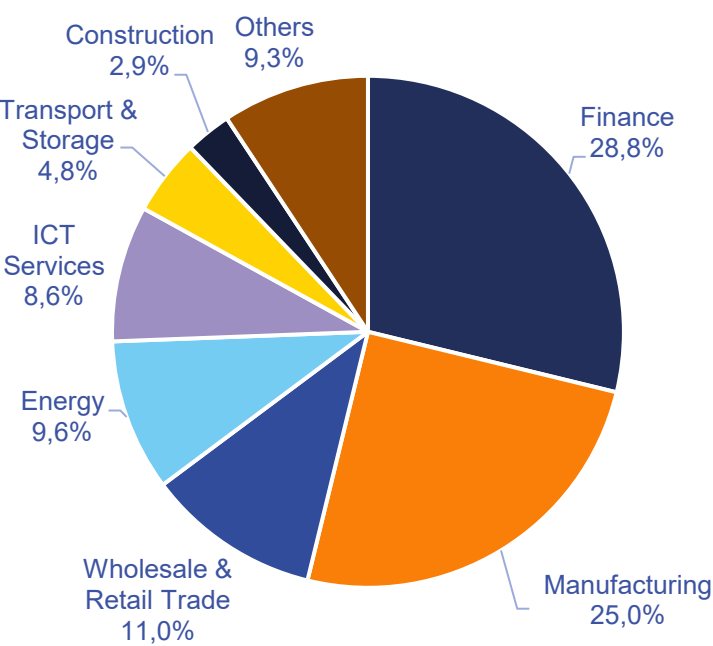
USD 7.4 billion

Total export value of the Turkish HVAC industry in 2025.

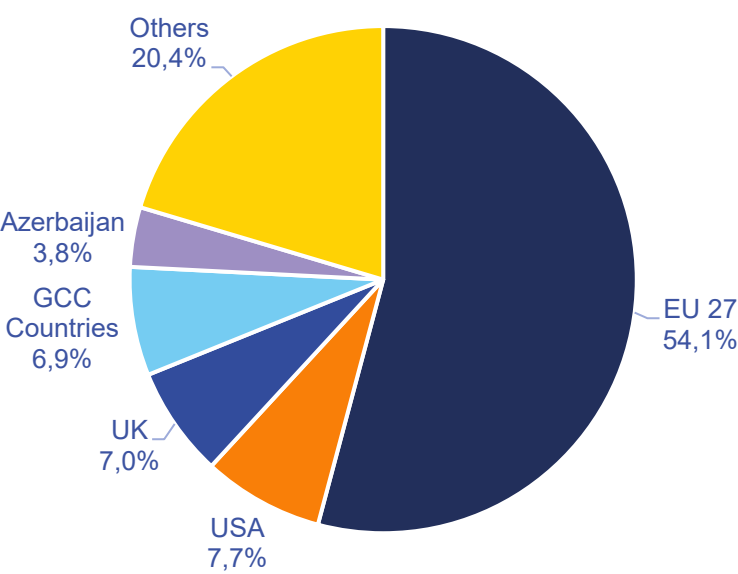
Türkiye as a leading nearshoring destination

EU 27 dominating FDI

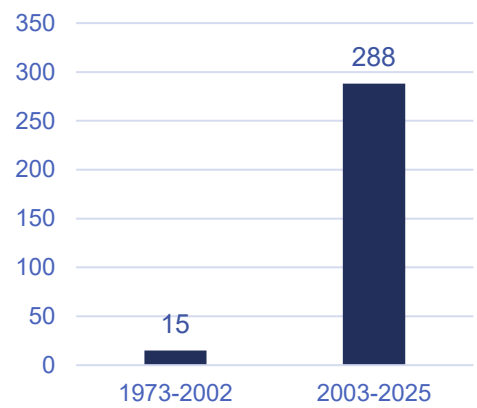
Top sectors (2003-2025)



Top investors (2003-2025)



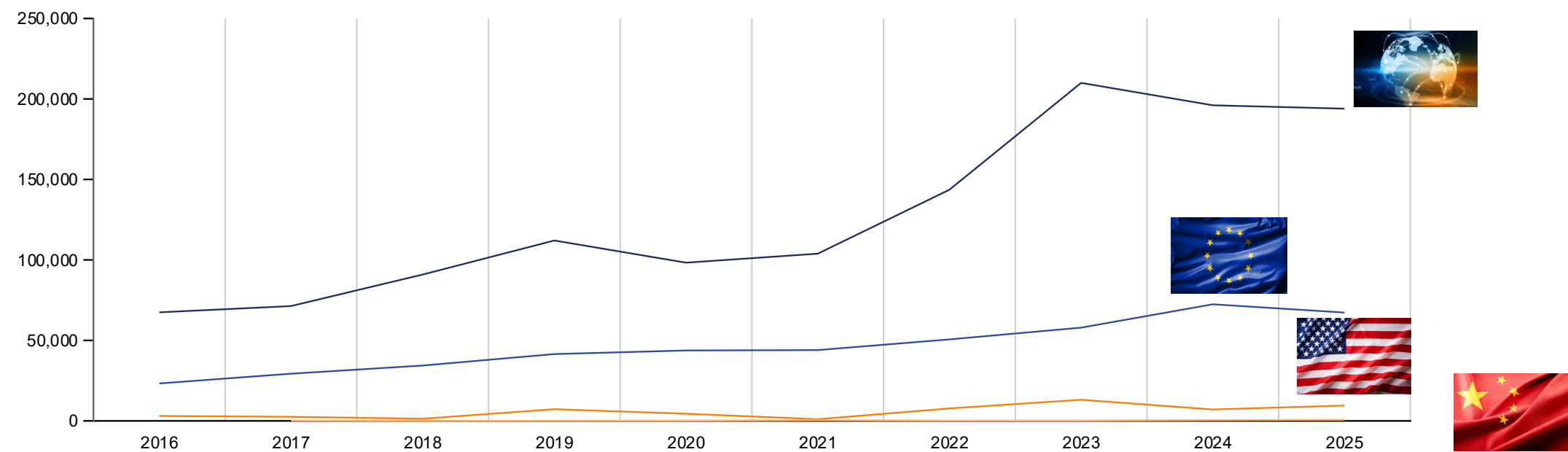
FDI inflow to Türkiye (in USD billion)



Turkish exports of thermoprocess technology

Europe is a key destination

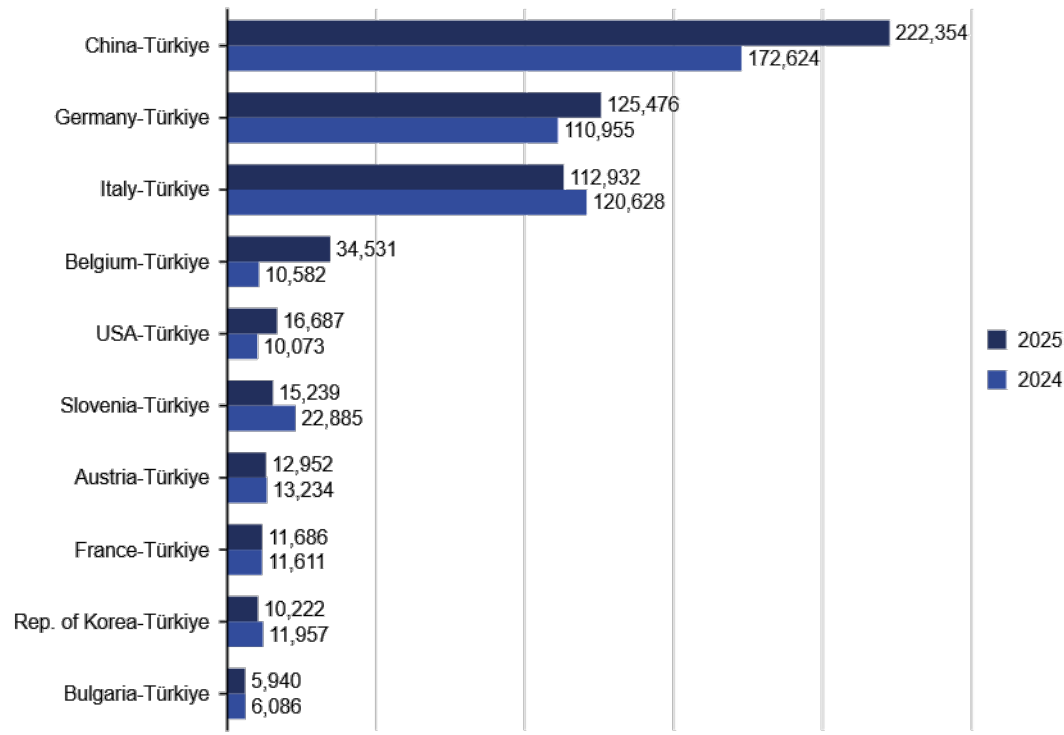
in 1.000 Euros



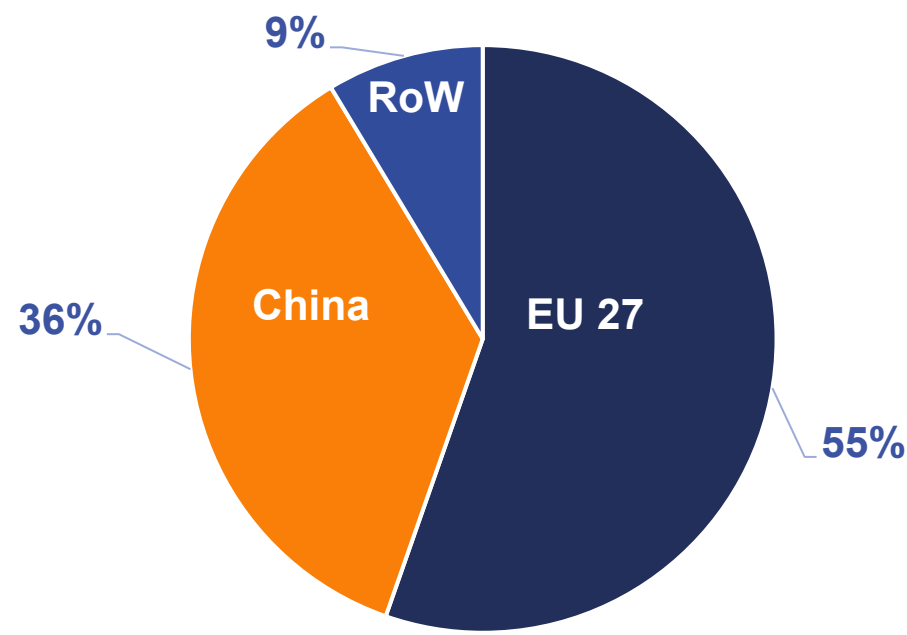
National statistical offices, Shutterstock

Global shipments of metallurgical equipment to Türkiye EU 27 and China leading suppliers

in 1.000 Euros



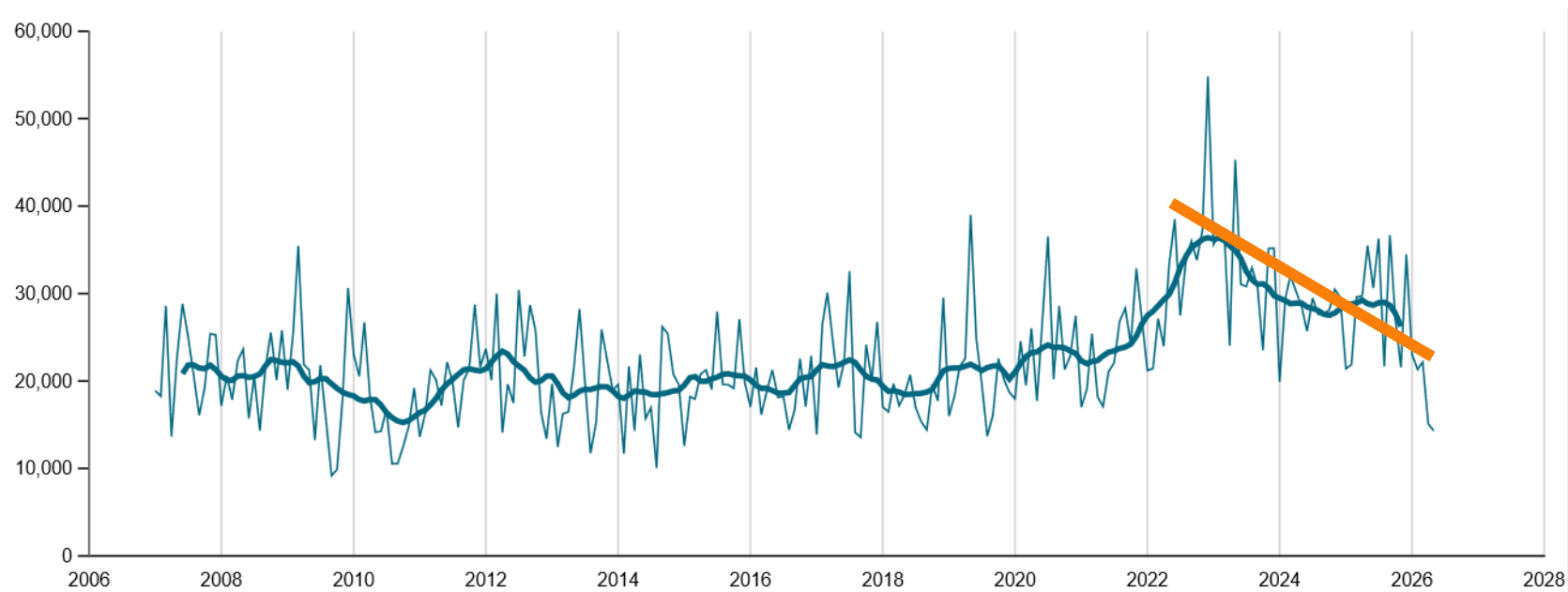
Export shares 2025



National statistical offices

European shipments of metallurgical equipment to Türkiye – In reverse

in 1.000 Euros

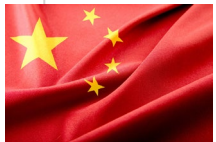
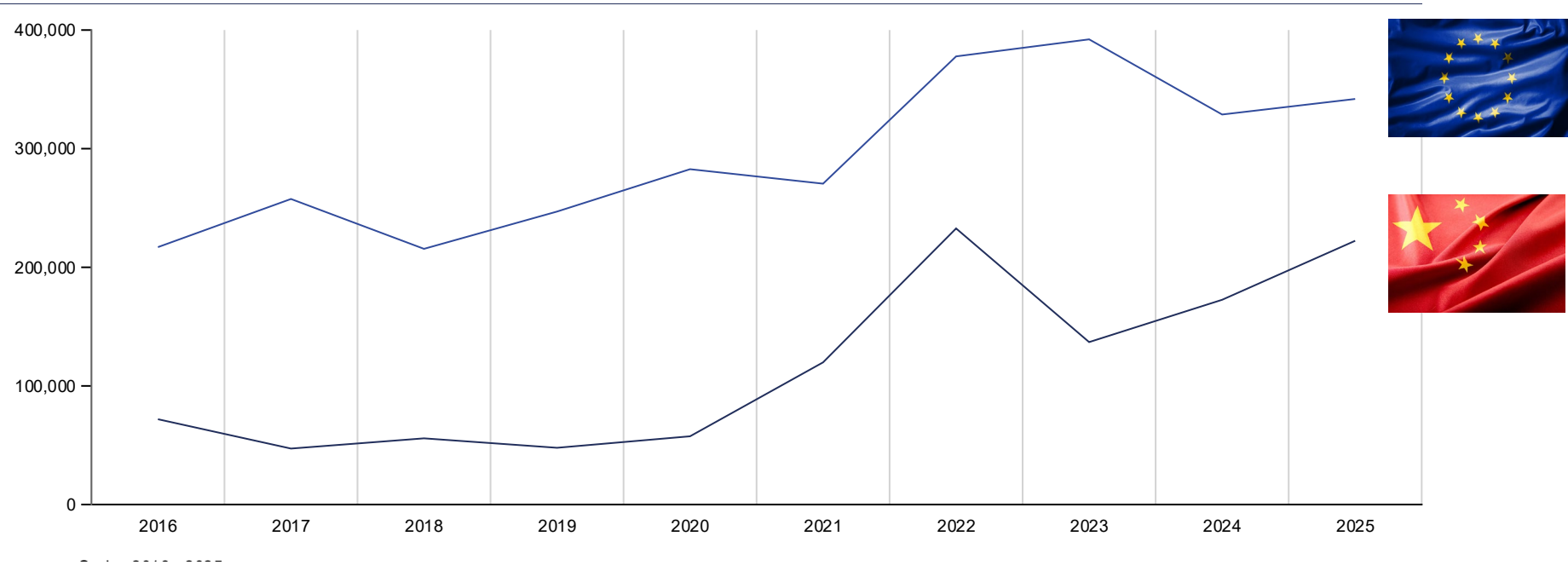


Eurostat, German Federal Statistical Office, HM Revenue and Customs

Global shipments of metallurgical equipment to Türkiye

The race is getting closer

in 1.000 Euros



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